

Analiza situatiei operatorilor la 30 iunie 2009



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presedintele Comisie Economice
a Asociatiei Romane a Apei

14 octombrie 2009, Satu Mare

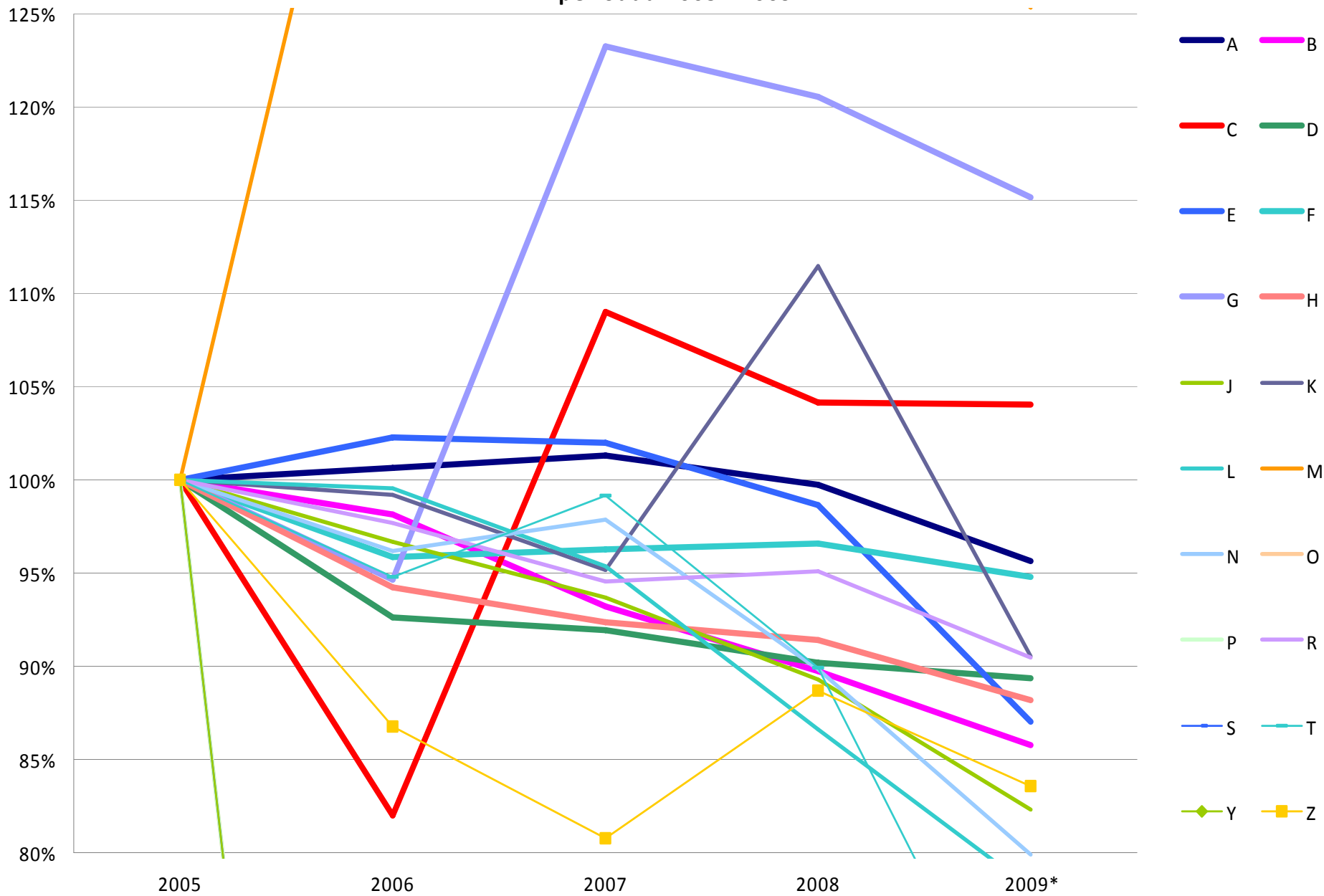
Situatia operatorilor 30 iunie 2009

Au participat **20 operatori:**

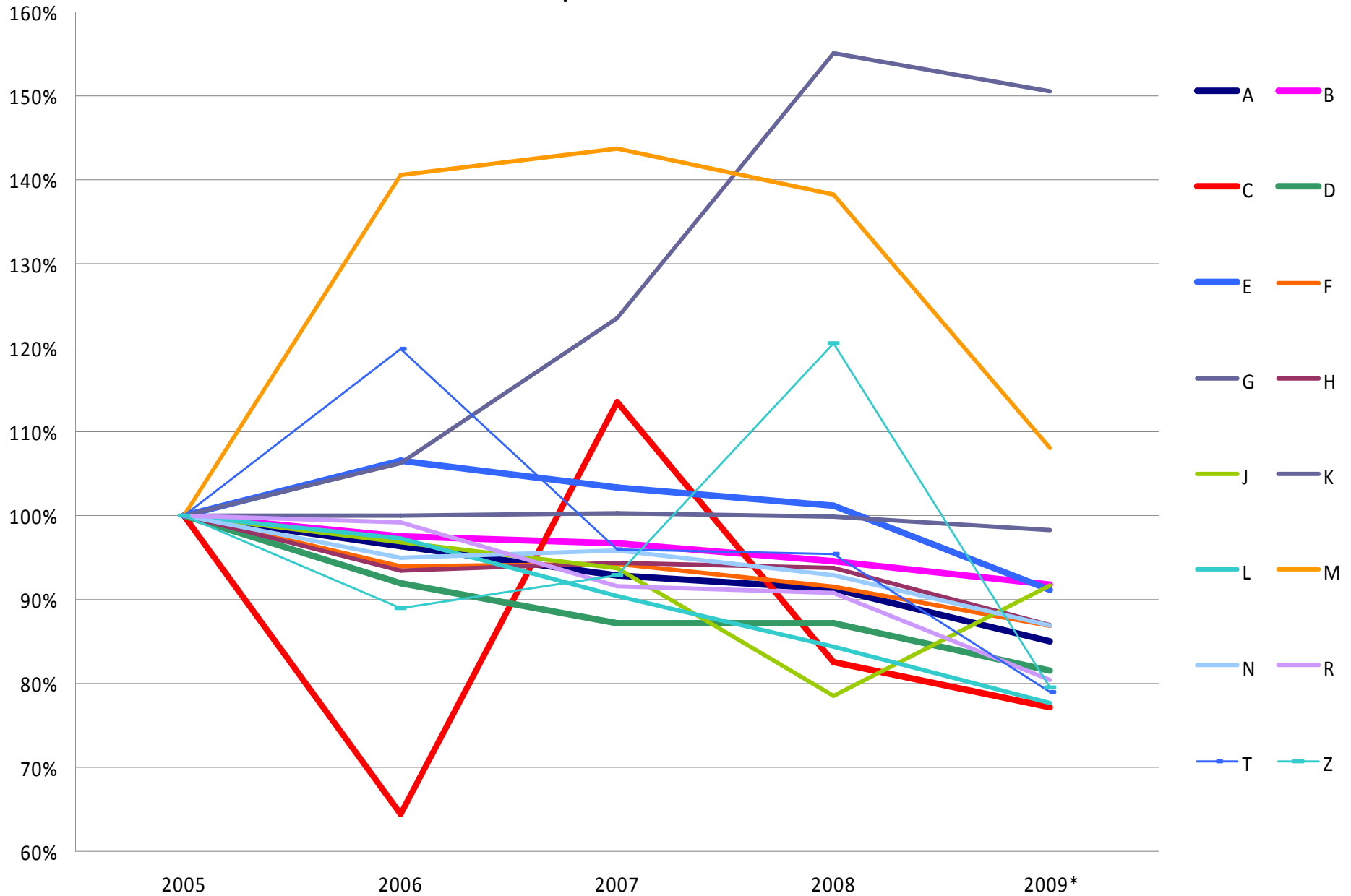
Brasov, Iasi, Oradea, Constanta,
Timisoara, Prahova, Sibiu, Cluj & Salaj, Mures,
Harghita, Braila, Deva, Vaslui, Giurgiu,
Alexandria, Tulcea, Alba, Neamt, Satu Mare,
Valcea

Datele au fost prelucrate asa cum au fost ele transmise.

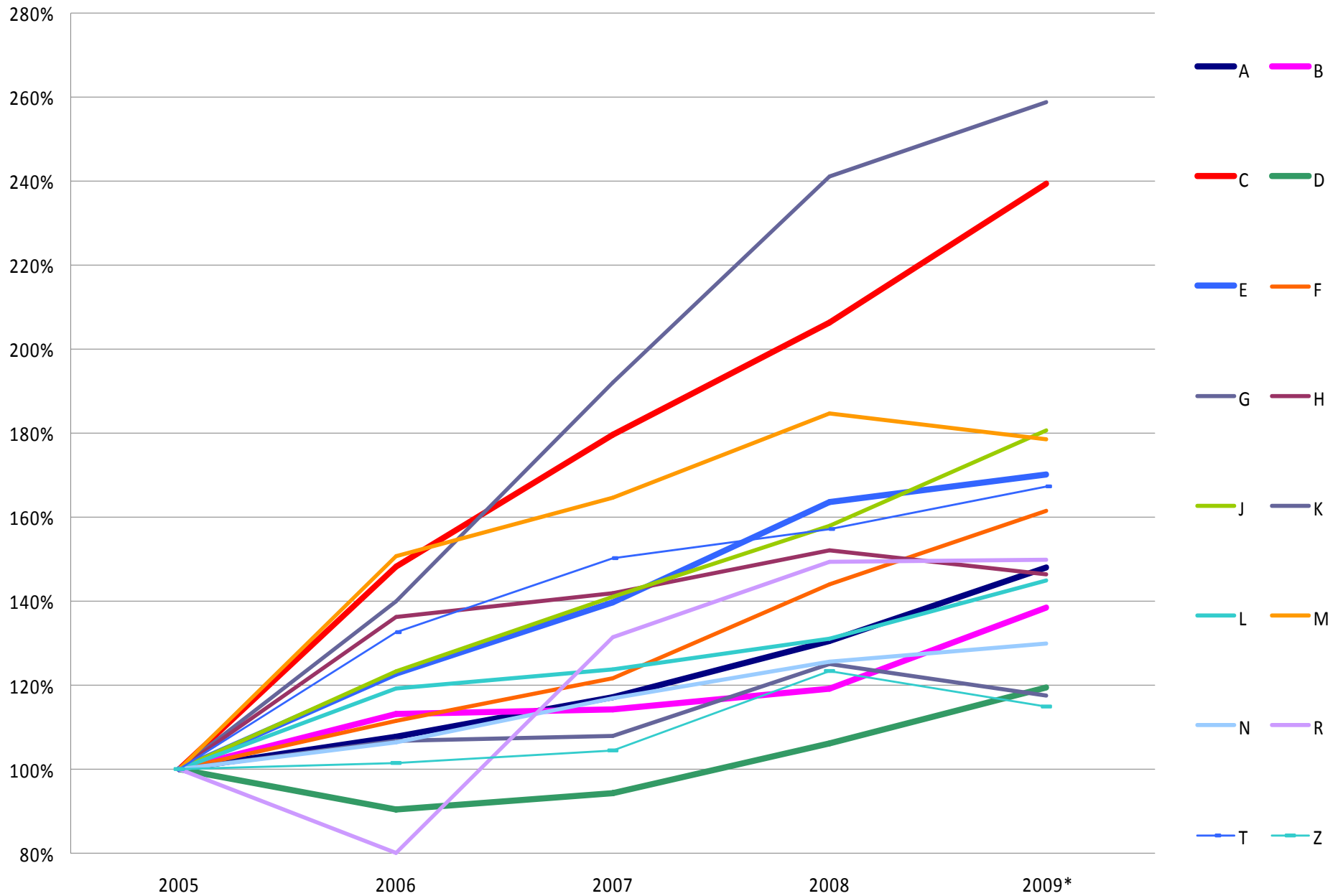
**Evolutie cantitate de apa (%) vanduta
in perioada 2005 - 2009**



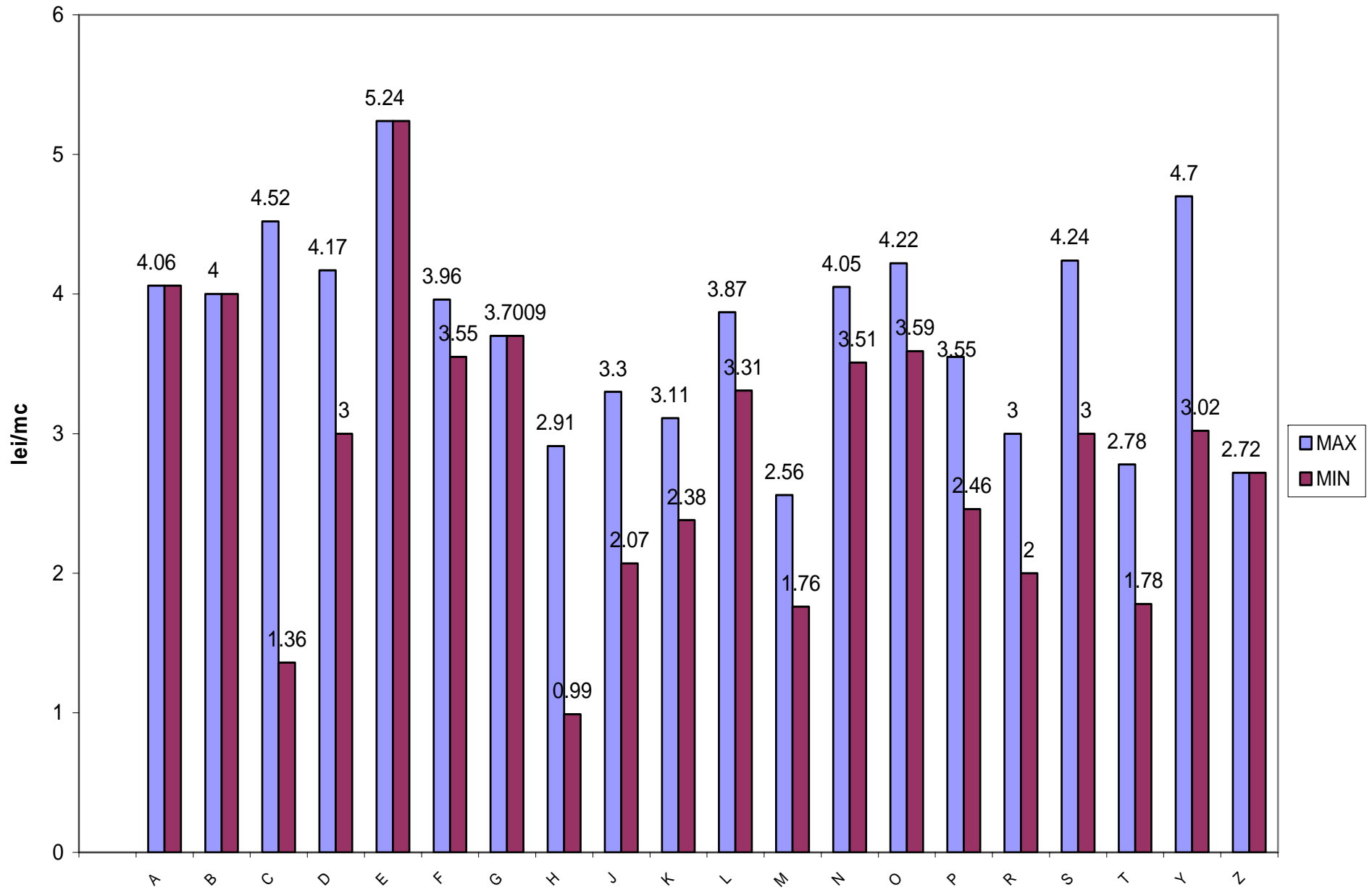
**Evolutie cantitate de apa canalizata (%) vanduta
in perioada 2005 - 2009**



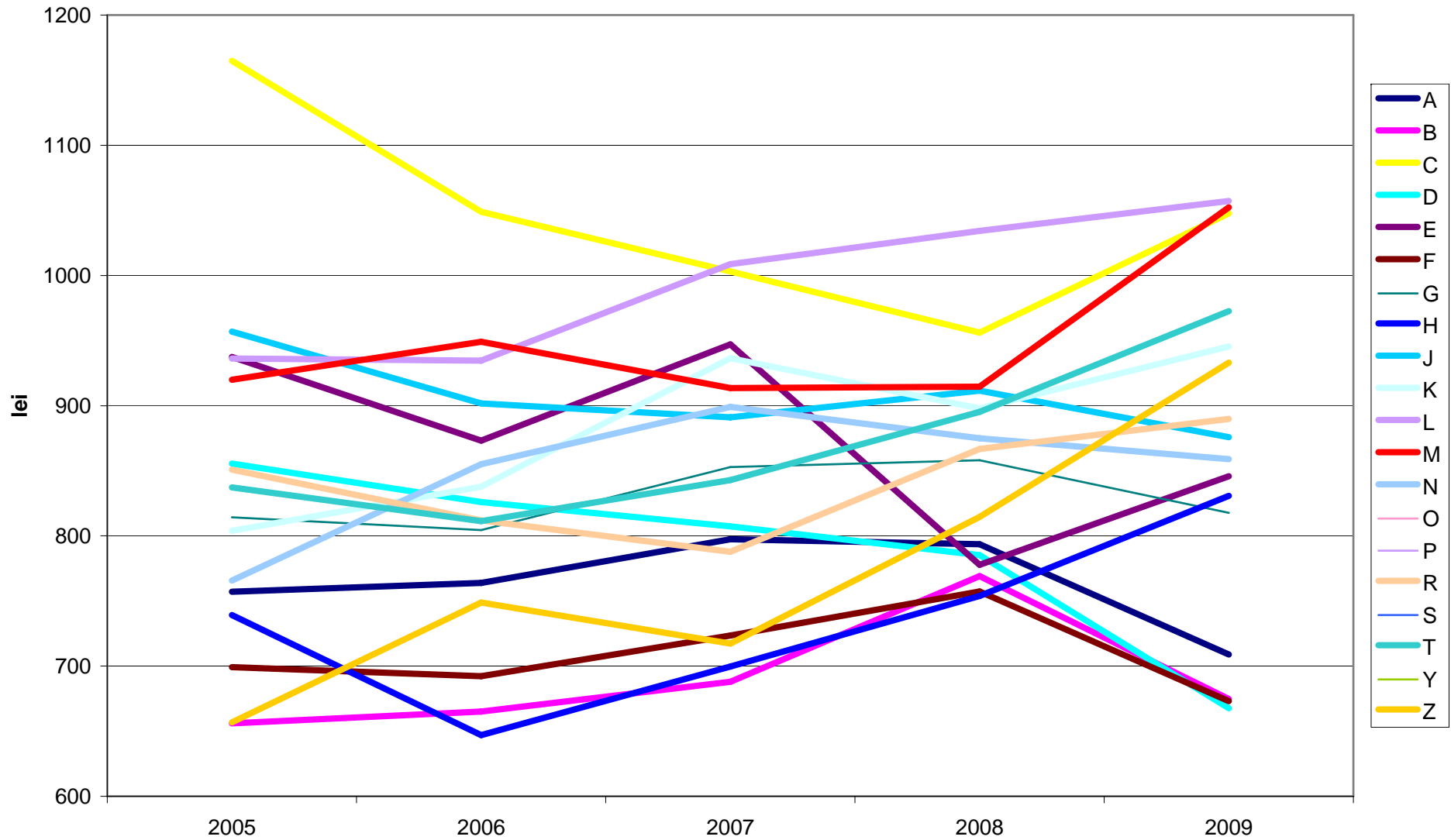
EVOLUTIA PRODUCTIEI VALORICE (APA+CANAL) (%) - fara regionalizare fata de anul 2005



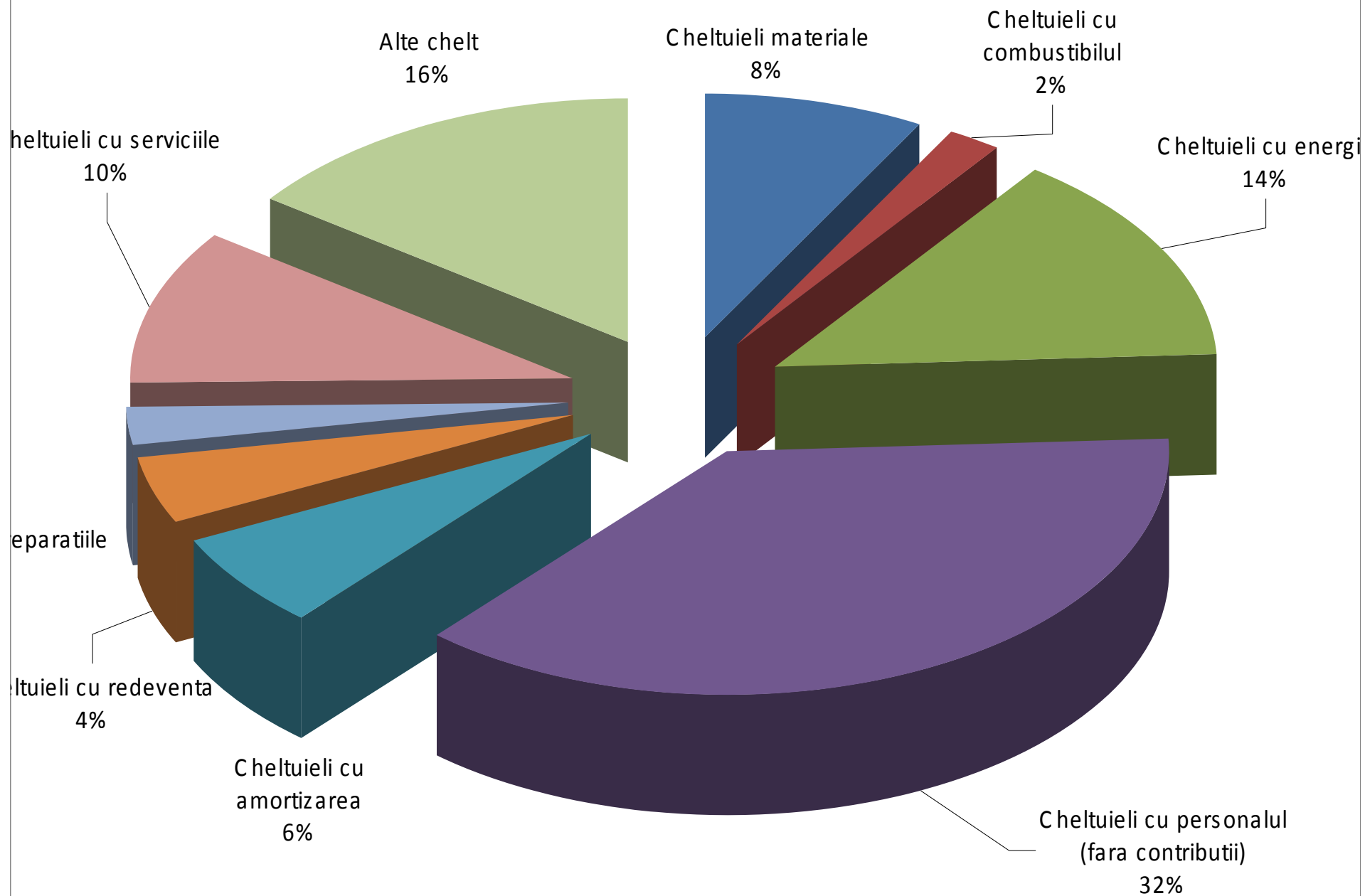
Tariful existent



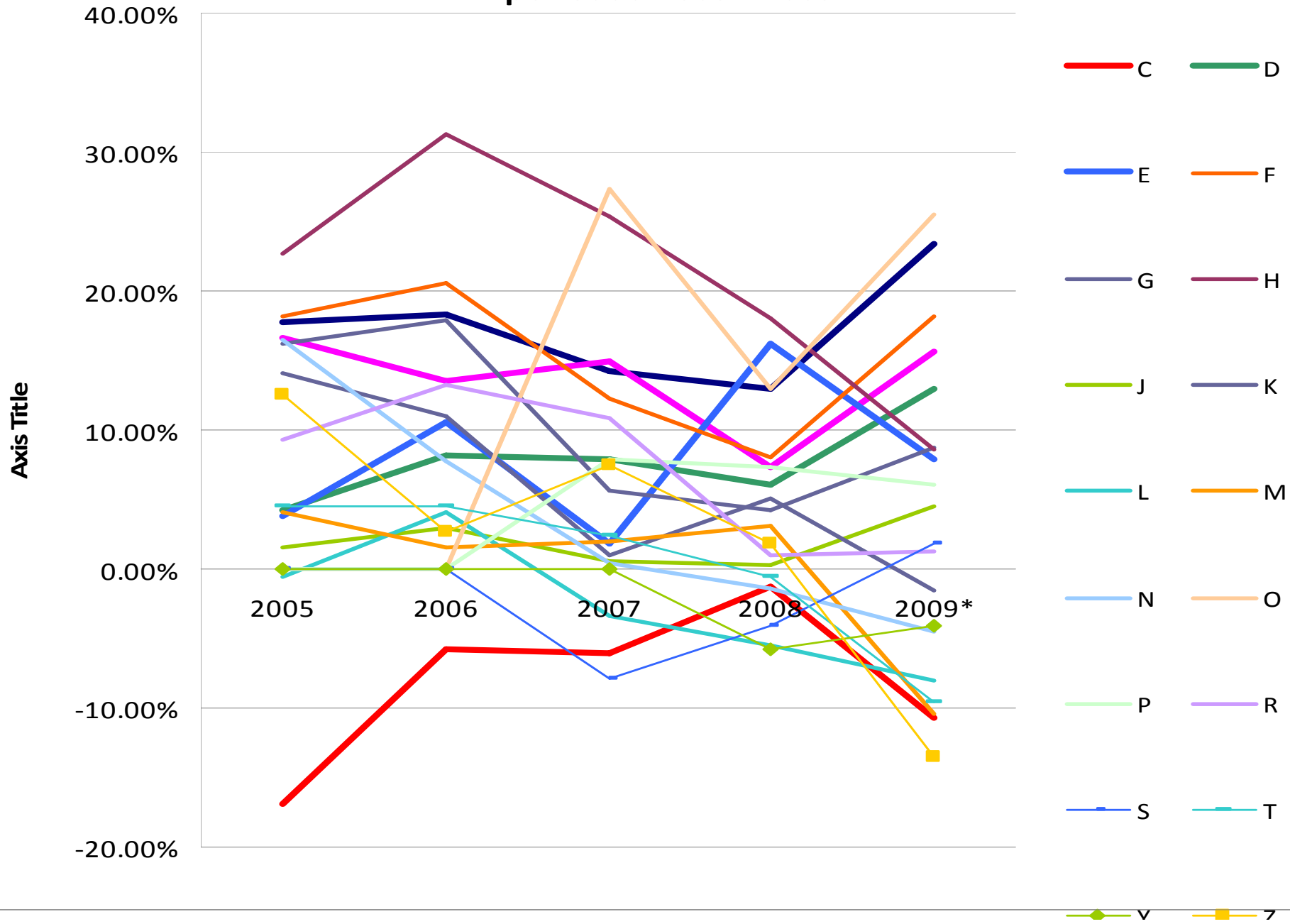
**Evolutia cheltuielilor(fara amortizare si redeventa)
in perioada 2005 -2009***



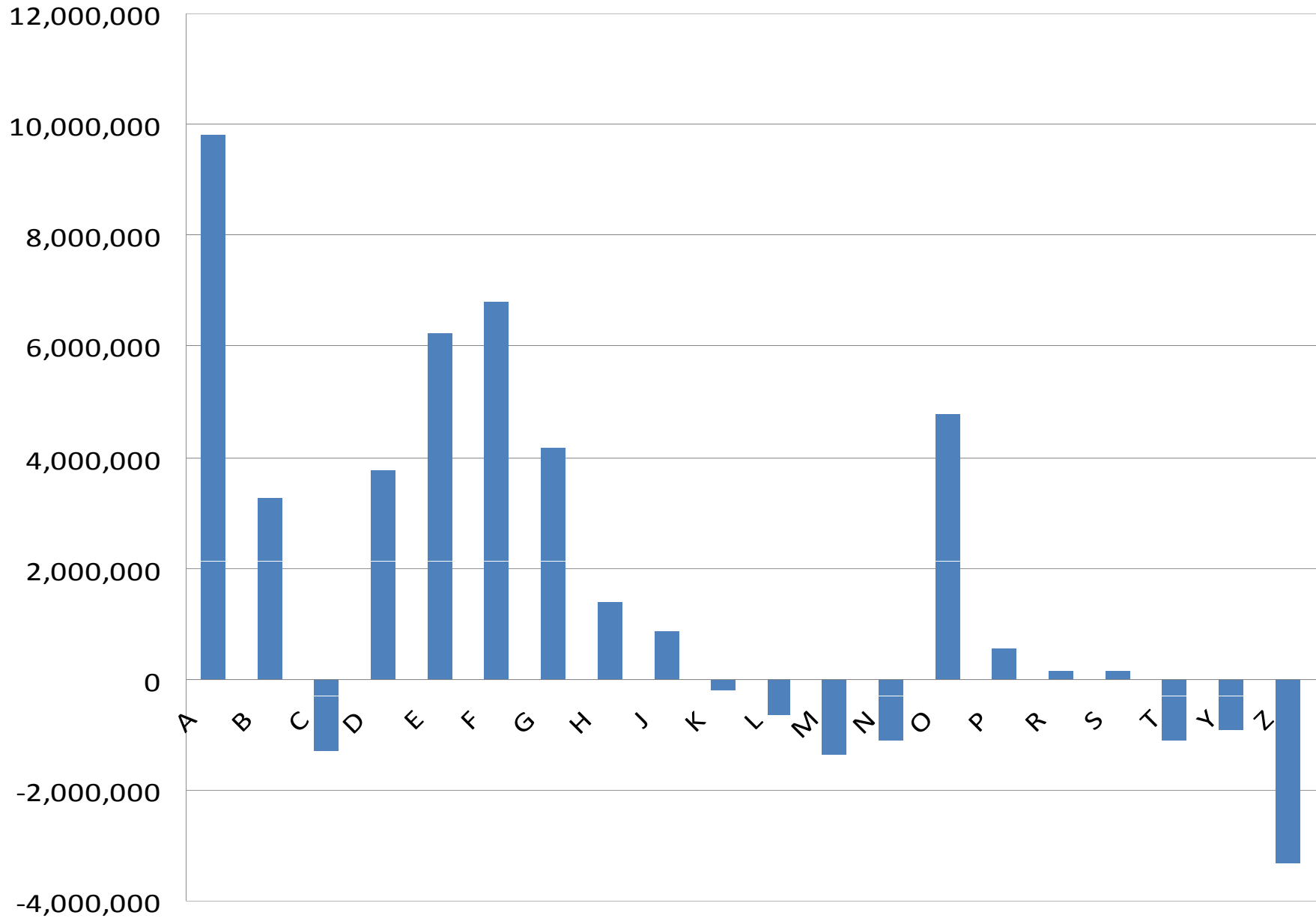
Ponderea cheltuielilor in cheltuielile totale semestrul I 2009



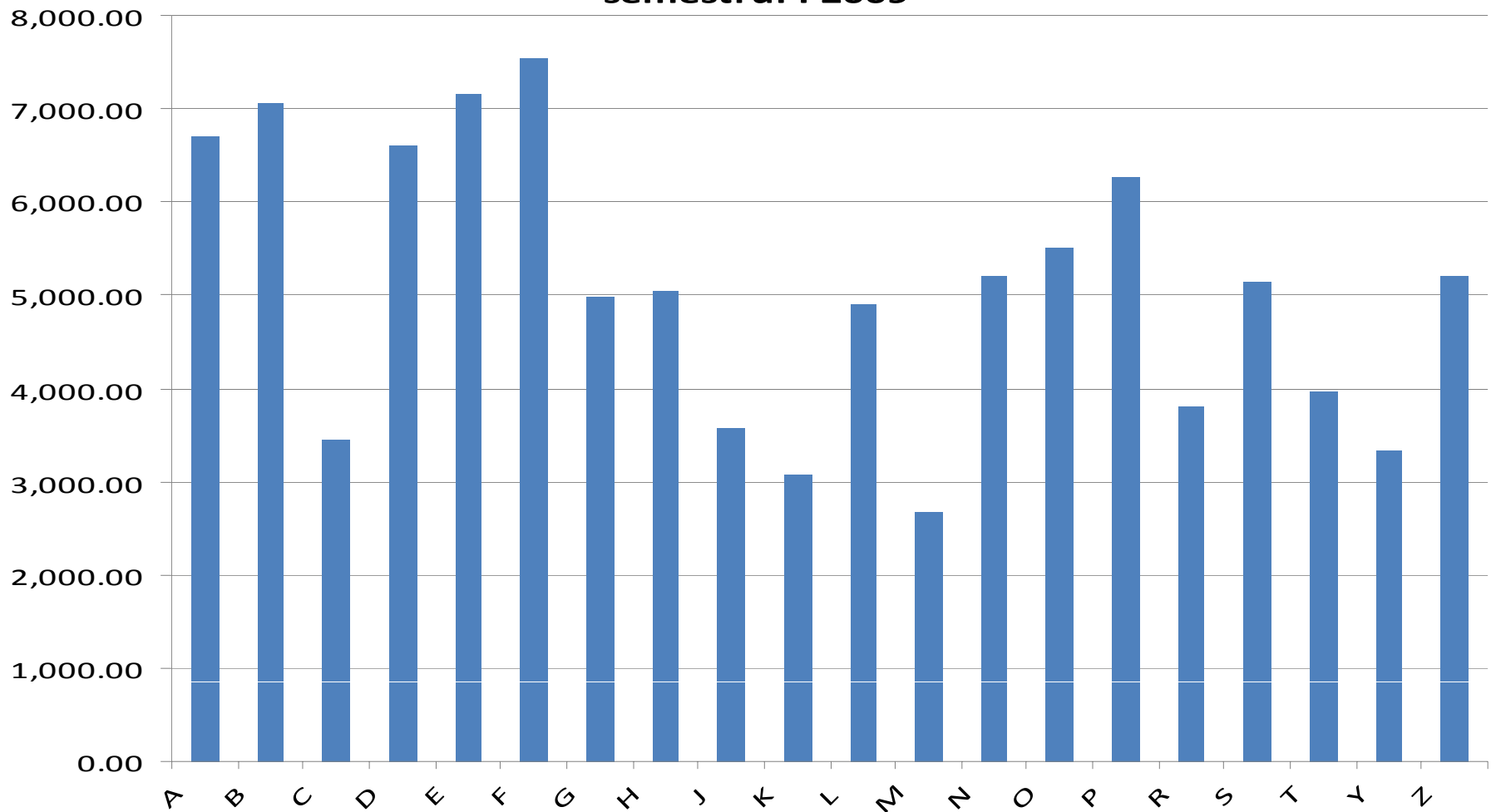
Evolutia ratei profitului din exploatare / Cifra de afaceri in perioada 2005 - 2009



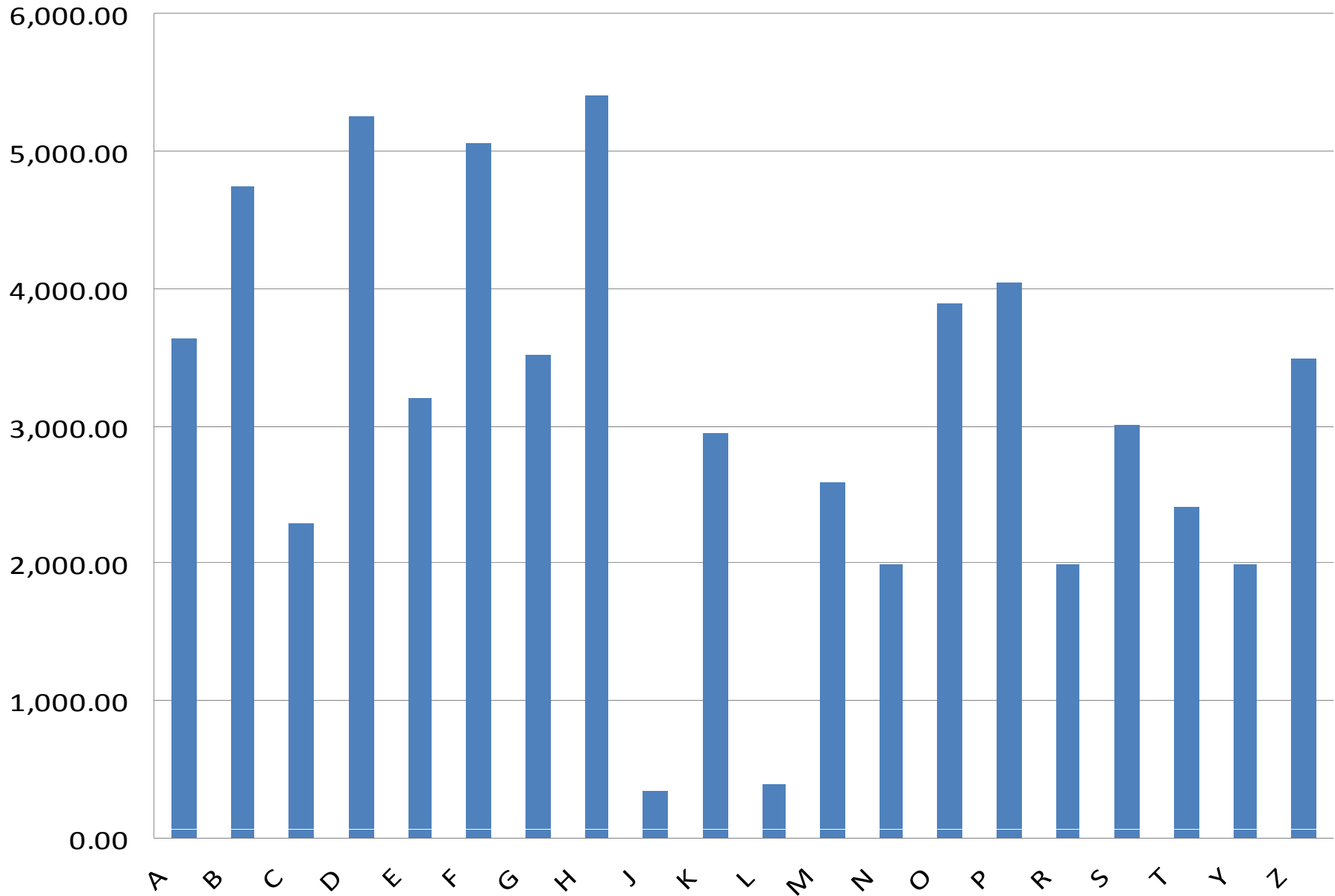
Profit din exploatare inregistrat in semestrul I 2009



Productivitatea lei/luna/salariat semestrul I 2009



Productivitatea fizica m3 Apa+Canal/luna/salariat semestrul I 2009



Situatia operatorilor 30 iunie 2009

Concluzii

- Productia fizica a scazut
- Tarifele marite au mentinut vanzarile
- Incasarile sunt mai dificile

Companiile lupta pentru supravietuire.

Mulumesc pentru atentie !
Thank you !

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